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## **Kwong Man Kee Group Limited**

**鄺文記集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8023)**

### **SUPPLEMENTAL ANNOUNCEMENT**

#### **IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2017**

Reference is made to the annual report of Kwong Man Kee Group Limited (the “**Company**”) for the year ended 31 March 2017 published on the websites of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Company on 30 June 2017 (the “**Annual Report**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide the Shareholders and the public with the following supplemental information.

#### **Lock-up undertaking by the Controlling Shareholders**

As disclosed in the prospectus of the Company dated 30 September 2016 (the “**Prospectus**”), each of Mr. Kwong Chi Man (“**Mr. Kwong**”) and Sage City Investments Limited (a company incorporated in the British Virgin Islands through which Mr. Kwong holds equity interest in the Company) (together the “**Controlling Shareholders**”) has undertaken to the Stock Exchange, inter alia, that they will not, and will procure that none of their relevant registered holder(s) will, (i) at any time during the six-month period commencing on the Listing Date (as defined in the Prospectus), dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the Shares in respect of which they are shown by the Prospectus to be the beneficial owner; and (ii) for a period of 18 months thereafter, the Controlling Shareholders shall not dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the Shares referred to in (i) above if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, they would cease to own more than 50.1% of the issued Shares (the “**Lock-Up Undertaking**”).

The Company received from each of the Controlling Shareholders an annual confirmation on their respective compliance of the Lock-up Undertaking since the Listing Date and up to the date of the Annual Report.

The directors of the Company (the “**Directors**”) had reviewed the compliance of the Lock-up Undertaking and evaluated its effective implementation. The Directors were satisfied with the Controlling Shareholders’ compliance with the Lock-up Undertaking for the year ended 31 March 2017.

The additional information above does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board  
**Kwong Man Kee Group Limited**  
**Mr. Kwong Chi Man**  
*Chairman and Executive Director*

Hong Kong, 25 January 2018

*As at the date of this announcement, the executive Directors are Mr. Kwong Chi Man and Mr. Yip Wai Man and the independent non-executive Directors are Ms. Yu Wan Wah Amparo, Mr. Law Pui Cheung and Mr. Wat Danny Hiu Yan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and the Company’s website at [www.kmk.com.hk](http://www.kmk.com.hk).*